



GIVING IN FLORIDA 2015



CONTRIBUTING STAFF

Foundation Center

Steven Lawrence, Director of Research
Reina Mukai, Research Manager
Betty Saronson, Graphic Designer
David Wolcheck, Research Associate

Florida Philanthropic Network

David Biemesderfer, President & CEO
Geula Ferguson, Director, South Florida Office

ABOUT FOUNDATION CENTER

Established in 1956, Foundation Center is the leading source of information about philanthropy worldwide. Through data, analysis, and training, it connects people who want to change the world to the resources they need to succeed. Foundation Center maintains the most comprehensive database on U.S. and, increasingly, global grantmakers and their grants—a robust, accessible knowledge bank for the sector. It also operates research, education, and training programs designed to advance knowledge of philanthropy at every level. Thousands of people visit Foundation Center's website each day and are served in its five library/learning centers and at more than 450 Funding Information Network locations nationwide and around the world. For more information, please visit foundationcenter.org or call (212) 620-4230.

ABOUT FLORIDA PHILANTHROPIC NETWORK

Florida Philanthropic Network is a statewide association of nearly 120 philanthropic organizations working to build philanthropy to build a better Florida. FPN's members are private independent, corporate and family foundations, community foundations, public charity grantmakers and corporate giving programs—from Miami to Jacksonville; Naples to Pensacola—who hold over \$6.5 billion in assets and invest over \$430 million annually (excluding members located outside Florida) to improve the quality of life for our citizens. Our members share a commitment to promoting philanthropy, fostering collaboration and advancing public policy by Florida, in Florida. To learn more, please visit fpnetwork.org.

Copyright © 2015 Foundation Center. This work is made available under the terms of the Creative Commons Attribution-NonCommercial 4.0 International License. creativecommons.org/licenses/by-nc/4.0.

ISBN 978-1-59542-510-2

KEY FINDINGS

Florida is home to a vibrant and growing grantmaking community addressing issues ranging

from the arts to medical research to the sciences at the local, national, and even international level.

Following are key indicators of the scope and giving priorities of the Florida foundation community in 2013, the most recent year for which information is available.

5,338

Number of Florida grantmaking foundations

\$1.5 billion

Record level of Florida foundation giving

**Education, Health,
& Human Services**

Top funding priorities of Florida grantmakers

32 percent

Share of Florida grantmaking for general operating support

\$197 million

Giving by non-Florida foundations to Florida recipients

\$24.8 billion

Assets of Florida foundations

25 percent

Share of Florida foundation giving accounted for by Miami-Dade County grantmakers



The Florida Foundation Community



Florida is home to over 5,300 grantmaking foundations spanning all types—private independent or family, corporate, community, and operating—sizes, and issue areas. The community includes many foundations that only give locally or within the state, as well as those that fund nationally and even internationally. The following analysis provides an overview of the scale and composition of the Florida foundation community and an examination of how Florida foundations have fared relative to U.S. foundations in general over the past decade.

GROWTH IN U.S. FOUNDATION GIVING OVERALL OUTPACES FLORIDA FOUNDATIONS

Florida foundation giving reached a record \$1.5 billion in 2013, increasing more than 50 percent since 2003. (Adjusted for inflation, giving rose just over 19 percent.) By comparison, giving by U.S. foundations overall rose 82 percent during this period (or 44 percent after inflation). While Florida foundation giving was up overall, giving levels fluctuated year-to-year during this period and experienced a three-year decline following the onset of the Great Recession. The overall level of Florida foundation giving rebounded in 2011 but dipped again in 2012 before reaching its current record level. By comparison, total U.S. foundation giving has been growing steadily since 2010.

FLORIDA FOUNDATION ASSETS REACH PEAK LEVEL

Florida foundations experienced strong growth in assets in 2013, increasing roughly 20 percent over 2012. Assets of Florida foundations totaled a record \$24.8 billion in the latest year, surpassing their pre-recession peak. Much of the growth was concentrated among top funders, with assets of the

Florida Foundation Giving Reached a Record \$1.5 Billion in 2013

DOLLARS IN BILLIONS



Source: *Giving in Florida*, 2015. Figures based on unadjusted dollars. Giving figures from 2007 to 2013 include giving by six selected public charities: Florida Bar Foundation, Dr. Phillips Charities, Health Foundation of South Florida, Palm Healthcare Foundation, Allegany Franciscan Ministries, and Foundation for a Healthy St. Petersburg.

Florida Foundation Assets Reached a Record \$24.8 Billion in 2013

DOLLARS IN BILLIONS



Source: *Giving in Florida*, 2015. Figures based on unadjusted dollars. Asset figures from 2007 to 2013 include assets of six selected public charities: Florida Bar Foundation, Dr. Phillips Charities, Health Foundation of South Florida, Palm Healthcare Foundation, Allegany Franciscan Ministries, and Foundation for a Healthy St. Petersburg.

top 50 Florida foundations increasing over \$2 billion. Assets of Florida foundations have grown slightly faster than the national average over the past decade (73 percent versus 67 percent before inflation).

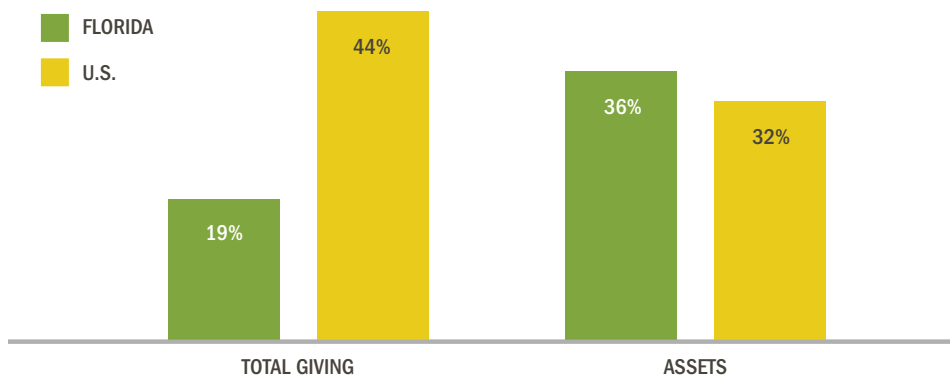
PRIVATE INDEPENDENT AND FAMILY FOUNDATIONS ACCOUNT FOR THE MAJORITY OF FLORIDA FOUNDATIONS AND RESOURCES

Nine out of 10 foundations in Florida are private independent or family foundations, including the state's largest foundation: the Miami-based John S. and James L. Knight Foundation. The Knight Foundation advances journalism in the digital age and invests in the vitality of communities where the Knight Brothers owned newspapers. The second-largest independent foundation by giving in the state is the Coral Gables-based Fairholme Foundation. The foundation aims to inspire and empower humanity through funding select projects in the areas of arts, sciences, medicine, entrepreneurship, and education. Private independent and family foundations are responsible for the majority of Florida foundation resources, accounting for roughly 80 percent of giving and assets.

FLORIDA FOUNDATION GIVING IS CONCENTRATED AMONG TOP FUNDERS

The top 50 Florida foundations by giving accounted for close to half (45.7 percent) of 2013 grant dollars. Similarly, for the top 50 foundations by assets, the share was a slightly larger 47.7 percent. Nonetheless, giving by Florida foundations was far less concentrated among the largest funders compared to neighboring states. For example, the top 50 funders in Georgia accounted for 76 percent of total giving, while the 50 largest funders in Alabama provided 63 percent of total giving.

Florida Foundation Giving Grew Slower than Overall U.S. Foundation Giving Between 2003 and 2013



Source: *Giving in Florida*, 2015. Figures based on inflation-adjusted dollars.

Summary Statistics for Florida Grantmaking Foundations by Type, 2013

TYPE	NO. FDNS	%	ASSETS	%	TOTAL GIVING	%
INDEPENDENT/FAMILY	5,007	93.8	\$19,951,727,116	80.6	\$1,170,659,790	78.0
COMMUNITY ¹	28	0.5	1,987,104,114	8.0	155,982,289	10.4
CORPORATE	75	1.4	1,620,417,812	6.5	117,775,333	7.8
OPERATING ²	222	4.2	652,286,502	2.6	28,792,764	1.9
SELECTED PUBLIC CHARITIES ³	6	0.1	553,228,978	2.2	28,003,861	1.9
TOTAL	5,338	100.0	\$24,764,764,522	100.0	\$1,501,214,037	100.0

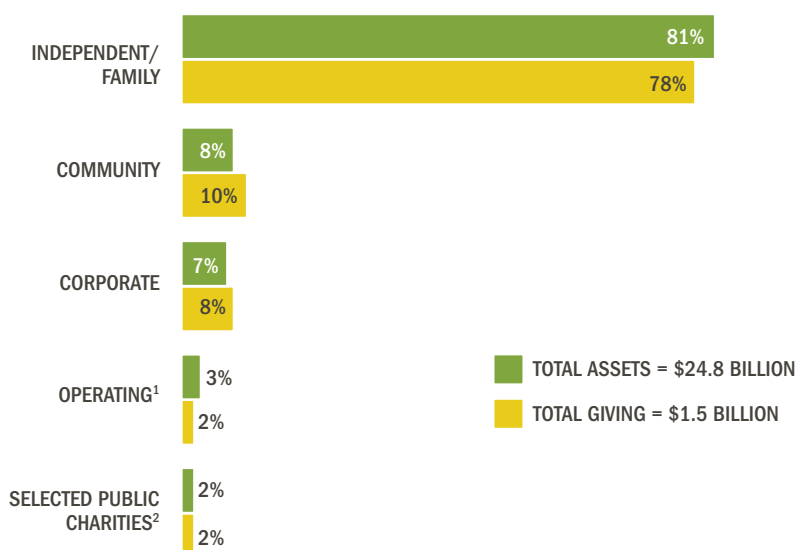
Source: *Giving in Florida*, 2015. Figures exclude Florida foundations that did not report grants in the latest fiscal year.

¹Florida was home to 28 active grantmaking community foundations in 2013 and 29 total community foundations.

²Includes only grantmaking operating foundations.

³Includes Florida Bar Foundation, Dr. Phillips Charities, Health Foundation of South Florida, Palm Healthcare Foundation, Allegany Franciscan Ministries, and Foundation for a Healthy St. Petersburg.

Private Independent and Family Foundations Accounted for the Majority of Florida Foundation Giving and Assets in 2013



Source: *Giving in Florida*, 2015. Figures exclude Florida foundations that did not report grants in the latest fiscal year.

¹Includes only grantmaking operating foundations.

²Includes Florida Bar Foundation, Dr. Phillips Charities, Health Foundation of South Florida, Palm Healthcare Foundation, Allegany Franciscan Ministries, and Foundation for a Healthy St. Petersburg.

Top 50 Florida Foundations by Total Giving, 2013

FOUNDATION NAME	CITY	COUNTY	TYPE ¹	TOTAL GIVING	FISCAL DATE
1 John S. and James L. Knight Foundation	Miami	Miami-Dade	IN	\$107,825,135	12/31/13
2 The Community Foundation for Northeast Florida	Jacksonville	Duval	CM	35,840,518	12/31/13
3 Fairholme Foundation	Coral Gables	Miami-Dade	IN	35,493,865	12/31/13
4 Publix Super Markets Charities	Lakeland	Polk	CS	34,562,391	12/31/13
5 Wallace H. Coulter Foundation	Miami	Miami-Dade	IN	26,564,062	9/30/13
6 Arthur S. DeMoss Foundation	West Palm Beach	Palm Beach	IN	25,766,179	12/31/13
7 Miami Foundation	Miami	Miami-Dade	CM	22,289,643	12/31/13
8 Ted Arison Family Foundation USA	Aventura	Miami-Dade	IN	18,703,903	12/31/13
9 Flight Attendant Medical Research Institute	Miami	Miami-Dade	IN	18,107,980	9/30/13
10 Lillian Jean Kaplan Foundation	Doral	Miami-Dade	IN	17,982,000	12/31/13
11 Community Foundation of Sarasota County	Sarasota	Sarasota	CM	16,384,617	5/31/14
12 Batchelor Foundation	Miami Beach	Miami-Dade	CS	16,344,082	6/30/14
13 Gulf Coast Community Foundation	Venice	Sarasota	CM	15,410,753	6/30/14
14 Jessie Ball duPont Fund	Jacksonville	Duval	IN	13,774,600	12/31/13
15 Charles and Ann Johnson Foundation	Palm Beach	Palm Beach	IN	13,147,046	12/31/13
16 Florida Bar Foundation	Maitland	Orange	PC	12,205,442	6/30/14
17 Hertog Foundation	Palm Beach	Palm Beach	IN	10,712,604	2/28/14
18 Vinik Family Foundation	Tampa	Hillsborough	IN	10,436,268	12/31/13
19 Community Foundation of Tampa Bay	Tampa	Hillsborough	CM	10,367,242	6/30/14
20 Mitchell Wolfson, Sr. Foundation	Miami	Miami-Dade	IN	10,039,034	2/28/14
21 GiveWell Community Foundation	Lakeland	Polk	CM	9,946,379	6/30/14
22 Florida Blue Foundation	Jacksonville	Duval	CS	9,864,078	12/31/13
23 Arthur Vining Davis Foundations	Jacksonville	Duval	IN	9,692,727	12/31/13
24 Harrington Family Foundation	Key Largo	Monroe	IN	9,604,355	12/31/13
25 Jim Moran Foundation	Deerfield Beach	Broward	IN	9,570,378	12/31/13
26 Community Foundation for Palm Beach and Martin Counties	West Palm Beach	Palm Beach	CM	8,801,662	6/30/14
27 E. M. Lynn Foundation	Boca Raton	Palm Beach	IN	8,289,250	10/31/13
28 Abramson Family Foundation	Jupiter	Palm Beach	IN	8,266,606	6/30/13
29 KPS Charitable Foundation	Hobe Sound	Martin	IN	8,105,500	9/30/13
30 Allegany Franciscan Ministries	Palm Harbor	Pinellas	PC	7,587,935	6/30/14
31 Dunn's Foundation for Advancement of Right Thinking	Stuart	Martin	IN	7,539,750	3/31/14
32 Community Foundation of Broward	Fort Lauderdale	Broward	CM	7,445,198	6/30/14
33 Community Foundation of Collier County	Naples	Collier	CM	7,164,450	6/30/14
34 Quantum Foundation	West Palm Beach	Palm Beach	IN	7,022,122	12/31/13
35 Albert L. Ueltschi Foundation	Vero Beach	Indian River	IN	7,000,000	12/31/13
36 Darden Restaurants Foundation	Orlando	Orange	CS	6,967,586	5/25/14
37 Koch Foundation	Gainesville	Alachua	IN	6,965,112	3/13/14
38 Theodore R. & Vivian M. Johnson Scholarship Foundation	West Palm Beach	Palm Beach	IN	6,555,841	12/31/13
39 Miller Foundation	Miami	Miami-Dade	IN	6,470,307	11/30/13
40 Indian River Community Foundation	Vero Beach	Indian River	CM	6,309,925	6/30/14
41 Harry T. Mangurian, Jr. Foundation	Fort Lauderdale	Broward	IN	6,078,495	12/31/13
42 Ann L. Bronfman Foundation	Port St. Lucie	St. Lucie	IN	5,932,167	7/31/13
43 TWS Foundation	Boca Raton	Palm Beach	IN	5,619,287	12/31/12
44 Dr. Phillips Charities ²	Orlando	Orange	PC/IN	5,224,595	8/31/2013 & 5/31/2014
45 Audrey and Martin Gruss Foundation	West Palm Beach	Palm Beach	IN	5,180,338	8/31/14
46 Cherna Moskowitz Foundation	Hallandale Beach	Broward	IN	5,154,130	12/31/13
47 Whitehall Foundation	Palm Beach	Palm Beach	IN	4,959,158	9/30/13
48 Querrey Simpson Charitable Foundation	Naples	Collier	IN	4,937,730	12/31/13
49 Ocean Reef Community Foundation	Key Largo	Monroe	CM	4,719,324	10/31/13
50 Bi-Lo Holdings Foundation	Jacksonville	Duval	CS	4,228,228	12/31/13

Source: *Giving in Florida*, 2015.

¹IN = Independent; CM = Community; CS = Corporate; OP = Operating; PC = Public Charities

²Dr. Phillips Charities consists of Dr. P. Phillips Foundation, a private foundation, and Dr. Phillips Inc., a public grantmaking entity.

Top 50 Florida Foundations by Assets, 2013

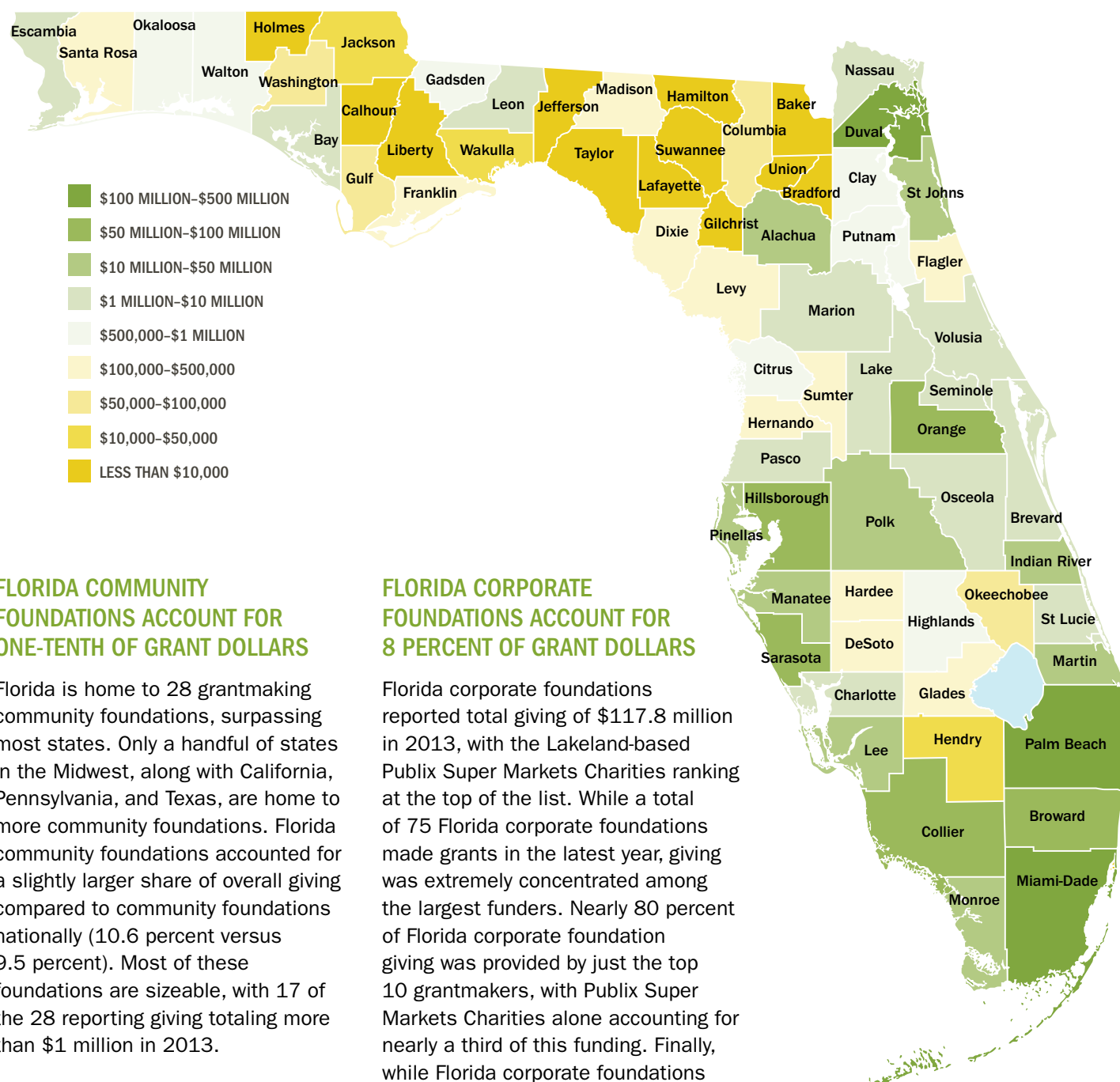
FOUNDATION NAME	CITY	COUNTY	TYPE ¹	TOTAL GIVING	FISCAL DATE
1 John S. and James L. Knight Foundation	Miami	Miami-Dade	IN	\$2,395,608,862	12/31/13
2 Publix Super Markets Charities	Lakeland	Polk	CS	728,769,589	12/31/13
3 Ted Arison Family Foundation USA	Aventura	Miami-Dade	IN	504,050,014	12/31/13
4 Vollmer Foundation	Miami	Miami-Dade	IN	424,861,511	12/31/13
5 Batchelor Foundation	Miami Beach	Miami-Dade	CS	392,570,243	6/30/14
6 The Community Foundation for Northeast Florida	Jacksonville	Duval	CM	296,864,948	12/31/13
7 Jessie Ball duPont Fund	Jacksonville	Duval	IN	291,555,138	12/31/13
8 Gulf Coast Community Foundation	Venice	Sarasota	CM	281,807,439	6/30/14
9 Arison Arts Foundation	Coral Gables	Miami-Dade	IN	273,497,655	12/31/13
10 Mitchell Wolfson, Sr. Foundation	Miami	Miami-Dade	IN	245,191,121	2/28/14
11 Wallace H. Coulter Foundation	Miami	Miami-Dade	IN	244,057,784	9/30/13
12 Arthur Vining Davis Foundations	Jacksonville	Duval	IN	243,819,481	12/31/13
13 Patterson Foundation	Sarasota	Sarasota	IN	242,730,146	6/30/14
14 Community Foundation of Sarasota County	Sarasota	Sarasota	CM	216,031,585	5/31/14
15 Charles and Ann Johnson Foundation	Palm Beach	Palm Beach	IN	205,530,918	12/31/13
16 Miami Foundation	Miami	Miami-Dade	CM	204,796,955	12/31/13
17 DS Foundation	Miami Beach	Miami-Dade	IN	199,834,650	12/31/13
18 Mary Alice Fortin Foundation	Palm Beach	Palm Beach	IN	199,765,576	12/31/13
19 Albert L. Ueltschi Foundation	Vero Beach	Indian River	IN	198,067,161	12/31/13
20 Vinik Family Foundation	Tampa	Hillsborough	IN	198,035,230	12/31/13
21 Dr. Phillips Charities ²	Orlando	Orange	PC/IN	195,187,160	8/31/2013 & 5/31/2014
22 Community Foundation of Tampa Bay	Tampa	Hillsborough	CM	188,152,591	6/30/14
23 E. M. Lynn Foundation	Boca Raton	Palm Beach	IN	180,478,553	10/31/13
24 Taft Foundation	Fort Lauderdale	Broward	IN	175,870,538	12/31/13
25 Community Foundation of Broward	Fort Lauderdale	Broward	CM	173,408,645	6/30/14
26 Harry L. Bradley, Jr. Charitable Fund	West Palm Beach	Palm Beach	IN	173,028,215	6/30/14
27 Fairholme Foundation	Coral Gables	Miami-Dade	IN	170,939,404	12/31/13
28 Community Foundation for Palm Beach and Martin Counties	West Palm Beach	Palm Beach	CM	169,947,758	6/30/14
29 Theodore R. & Vivian M. Johnson Scholarship Foundation	West Palm Beach	Palm Beach	IN	168,082,324	12/31/13
30 Florida Blue Foundation	Jacksonville	Duval	CS	156,519,933	12/31/13
31 Quantum Foundation	West Palm Beach	Palm Beach	IN	155,851,513	12/31/13
32 Gerstner Family Foundation	Palm Beach	Palm Beach	IN	154,032,919	12/31/13
33 Harry T. Mangurian, Jr. Foundation	Fort Lauderdale	Broward	IN	149,584,594	12/31/13
34 Elizabeth Morse Genius Foundation	Winter Park	Orange	IN	136,354,392	12/31/13
35 GiveWell Community Foundation	Lakeland	Polk	CM	129,506,437	6/30/14
36 Winter Park Health Foundation	Winter Park	Orange	IN	126,025,965	12/31/13
37 Arthur S. DeMoss Foundation	West Palm Beach	Palm Beach	IN	122,928,161	12/31/13
38 Jim Moran Foundation	Deerfield Beach	Broward	IN	119,468,200	12/31/13
39 Koch Foundation	Gainesville	Alachua	IN	118,729,669	3/13/14
40 Whitehall Foundation	Palm Beach	Palm Beach	IN	110,067,523	9/30/13
41 Audrey and Martin Gruss Foundation	West Palm Beach	Palm Beach	IN	109,822,669	8/31/14
42 Flight Attendant Medical Research Institute	Miami	Miami-Dade	IN	108,630,707	9/30/13
43 Lucy Gooding Charitable Foundation Trust	Jacksonville	Duval	IN	104,250,100	12/31/13
44 Mill Park Foundation	Naples	Collier	IN	93,626,568	12/31/13
45 Lattner Family Foundation	Delray Beach	Palm Beach	IN	92,837,689	12/31/13
46 Scaife Family Foundation	West Palm Beach	Palm Beach	IN	87,190,975	12/31/13
47 Pinellas County Community Foundation	Clearwater	Pinellas	CM	85,607,432	12/31/13
48 Dunn's Foundation for Advancement of Right Thinking	Stuart	Martin	IN	84,005,771	3/31/14
49 Joseph and Robert Cornell Memorial Foundation	Boca Raton	Palm Beach	IN	81,265,521	12/31/13
50 W. I. H. Pitts Memorial Fund	Orlando	Orange	IN	77,894,402	12/31/13

Source: *Giving in Florida*, 2015.

¹IN = Independent; CM = Community; CS = Corporate; OP = Operating; PC = Public Charities

²Dr. Phillips Charities consists of Dr. P. Phillips Foundation, a private foundation, and Dr. Phillips Inc., a public grantmaking entity.

Foundations Based in Miami-Dade County Accounted for a Quarter of Florida Foundation Giving in 2013



FLORIDA COMMUNITY FOUNDATIONS ACCOUNT FOR ONE-TENTH OF GRANT DOLLARS

Florida is home to 28 grantmaking community foundations, surpassing most states. Only a handful of states in the Midwest, along with California, Pennsylvania, and Texas, are home to more community foundations. Florida community foundations accounted for a slightly larger share of overall giving compared to community foundations nationally (10.6 percent versus 9.5 percent). Most of these foundations are sizeable, with 17 of the 28 reporting giving totaling more than \$1 million in 2013.

Collectively, Florida community foundations held \$2 billion in assets and gave close to \$156 million in 2013. The top 10 Florida community foundations accounted for close to 90 percent of 2013 grant dollars, led by The Community Foundation for Northeast Florida. This foundation alone provided almost a quarter of Florida community foundation giving (\$35.8 million). Similarly, the top 10 by assets also accounted for the vast majority of assets held by Florida community foundations (88 percent).

FLORIDA CORPORATE FOUNDATIONS ACCOUNT FOR 8 PERCENT OF GRANT DOLLARS

Florida corporate foundations reported total giving of \$117.8 million in 2013, with the Lakeland-based Publix Super Markets Charities ranking at the top of the list. While a total of 75 Florida corporate foundations made grants in the latest year, giving was extremely concentrated among the largest funders. Nearly 80 percent of Florida corporate foundation giving was provided by just the top 10 grantmakers, with Publix Super Markets Charities alone accounting for nearly a third of this funding. Finally, while Florida corporate foundations accounted for 8 percent of overall Florida foundation giving in 2013, this share was less than the nearly 10 percent share provided by corporate foundations nationally.

FOUNDATIONS IN MIAMI-DADE AND SURROUNDING AREAS CONTROL THE MAJORITY OF RESOURCES

While there were counties further away from the Miami-Dade area that captured a significant share of

Source: *Giving in Florida*, 2015.

grantmaking, the majority of Florida foundation giving was provided by funders located in the southeastern tip of the state. Miami-Dade County foundations alone accounted for over a quarter of total giving by Florida foundations in 2013, followed by those located in Palm Beach County (19 percent). Nonetheless, several counties located in other regions of the state were home to foundation communities accounting for large shares of giving, such as Duval and Orange counties (10.1 percent and 6.7 percent of Florida foundation giving, respectively).

Similarly Miami-Dade-based foundations also captured a significant share of assets held by Florida foundations. The majority of Florida foundation assets were held by funders located in the Southeast region (53.1 percent). Foundations in Miami-Dade County held more than a quarter of assets (27.5 percent) followed by Palm Beach (17.9 percent), Duval (9.9 percent), and Orange counties (8.4 percent)

Fiscal Data of Florida Foundations by Region and County, 2013

REGION	NO. FDNS	%	ASSETS	%	TOTAL GIVING	%
CENTRAL	762	14.3	\$3,331,939,975	13.5	\$181,058,037	12.1
Hardee	3	0.1	6,233,069	0.0	344,968	0.0
Highlands	8	0.1	3,274,035	0.0	535,048	0.0
Lake	37	0.7	73,564,620	0.3	3,659,922	0.2
Marion	16	0.3	118,940,957	0.5	5,905,906	0.4
Orange	591	11.1	2,087,151,496	8.4	116,513,196	7.8
Osceola	11	0.2	6,395,315	0.0	1,223,841	0.1
Polk	48	0.9	924,019,537	3.7	48,201,224	3.2
Seminole	39	0.7	110,051,918	0.4	4,334,489	0.3
Sumter	9	0.2	2,309,028	0.0	339,443	0.0
CENTRAL EAST	250	4.7	\$642,806,689	2.6	\$47,791,720	3.2
Brevard	57	1.1	80,671,125	0.3	7,677,964	0.5
Indian River	118	2.2	415,674,951	1.7	27,395,287	1.8
Okeechobee	3	0.1	598,534	0.0	51,850	0.0
St. Lucie	26	0.5	89,511,156	0.4	9,396,757	0.6
Volusia	46	0.9	56,350,923	0.2	3,269,862	0.2
CENTRAL WEST	752	14.1	\$3,209,587,939	13.0	\$177,896,669	11.9
Citrus	8	0.1	10,027,225	0.0	704,280	0.0
De Soto	3	0.1	3,507,173	0.0	229,847	0.0
Hernando	5	0.1	9,733,010	0.0	464,695	0.0
Hillsborough	189	3.5	974,631,445	3.9	66,014,210	4.4
Manatee	104	1.9	174,046,441	0.7	12,731,239	0.8
Pasco	15	0.3	4,918,528	0.0	1,066,798	0.1
Pinellas	200	3.7	757,073,462	3.1	29,053,707	1.9
Sarasota	228	4.3	1,275,650,655	5.2	67,631,893	4.5
NORTH CENTRAL	70	1.3	\$294,196,354	1.2	\$17,249,330	1.1
Alachua	30	0.6	192,346,489	0.8	11,184,619	0.7
Columbia	3	0.1	1,333,420	0.0	81,664	0.0
Dixie	1	0.0	15,278	0.0	298,297	0.0
Gadsden	9	0.2	12,942,074	0.1	520,260	0.0
Jefferson	1	0.0	26,379	0.0	200	0.0
Leon	20	0.4	63,593,358	0.3	4,443,047	0.3
Levy	1	0.0	6,999,845	0.0	475,000	0.0
Madison	3	0.1	16,035,427	0.1	204,143	0.0
Suwannee	1	0.0	87,744	0.0	600	0.0
Wakulla	1	0.0	816,340	0.0	41,500	0.0
NORTHEAST	859	16.1	\$2,813,528,546	11.4	\$171,200,611	11.4
Baker	1	0.0	52,516	0.0	2,680	0.0
Clay	15	0.3	9,812,946	0.0	602,562	0.0
Duval	734	13.8	2,455,595,138	9.9	149,060,104	9.9
Flagler	10	0.2	8,220,367	0.0	375,819	0.0
Nassau	26	0.5	129,168,306	0.5	6,573,041	0.4
Putnam	6	0.1	2,259,000	0.0	560,633	0.0
St. Johns	67	1.3	208,420,273	0.8	14,025,772	0.9
NORTHWEST	108	2.0	\$111,463,398	0.5	\$9,898,146	0.7
Bay	23	0.4	21,326,118	0.1	2,146,112	0.1
Escambia	38	0.7	54,005,866	0.2	5,075,048	0.3
Franklin	1	0.0	2,688,513	0.0	400,000	0.0
Gulf	1	0.0	1,167,304	0.0	63,774	0.0
Jackson	2	0.0	284,037	0.0	35,669	0.0
Liberty	1	0.0	1,688,999	0.0	3	0.0
Santa Rosa	5	0.1	4,158,106	0.0	271,413	0.0
Okaloosa	18	0.3	15,543,611	0.1	815,226	0.1
Walton	17	0.3	9,278,326	0.0	999,551	0.1
Washington	2	0.0	1,322,518	0.0	91,350	0.0
SOUTHEAST	2,017	37.8	\$13,140,662,522	53.1	\$797,128,115	53.1
Broward	323	6.1	1,457,039,262	5.9	97,273,044	6.5
Martin	94	1.8	278,890,066	1.1	29,079,287	1.9
Miami-Dade	538	10.1	\$6,816,530,978	27.5	\$372,804,042	24.8
Monroe	53	1.0	154,384,430	0.6	15,297,269	1.0
Palm Beach	1,009	18.9	4,433,817,786	17.9	282,674,473	18.8
SOUTHWEST	520	9.7	\$1,220,579,099	4.9	\$98,991,409	6.6
Charlotte	18	0.3	56,126,208	0.2	3,167,682	0.2
Collier	331	6.2	833,403,342	3.4	76,487,139	5.1
Glades	4	0.1	12,743,522	0.1	362,144	0.0
Hendry	3	0.1	281,020	0.0	32,225	0.0
Lee	164	3.1	318,025,007	1.3	18,942,219	1.3
TOTAL	5,338	100.0	\$24,764,764,522	100.0	\$1,501,214,037	100.0

Source: *Giving in Florida*, 2015.

Note: The table only includes counties with available foundation data.

DISTRIBUTION OF PRIVATE PHILANTHROPIC GIVING IN FLORIDA

Foundations represent only one source of charitable support. Across the country, living and deceased individual donors provide approximately 80 percent of private contributions, far surpassing foundations.¹

In Florida, living individuals gave \$13 billion in 2013—nearly nine times the amount provided by private foundations that year. However, if religious giving were excluded, foundations would account for a far larger share of overall giving by Florida donors. Contributions by Floridians were down 3 percent between 2012 and 2013, compared to a 6 percent rise nationally.

Another important source of charitable giving in Florida was bequests (charitable donations made at death through a will). Charitable bequests from Floridians totaled \$1.9 billion in 2013, accounting for 11 percent of total charitable contributions in the state.

Sources:

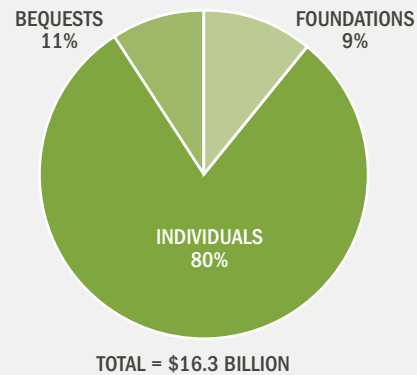
1. Giving USA Foundation, *Giving USA 2014*, ed. by M. McKittrick, Indianapolis, IN: Giving USA Foundation, 2014. If bequest giving were included, the overall share of giving accounted for by individuals would rise to about 80 percent.

Total Private Philanthropic Giving by Floridians, 2013

TYPE	AMOUNT	%
Foundations	\$1,494.6	9.1
Individuals	\$12,983.4	79.5
Bequests	\$1,859.9	11.4
TOTAL	\$16,338.0	100.0

Source: Foundation Center, IRS, 2015. Dollars in millions.

Total Private Philanthropic Giving by Floridians, 2013



Source: Foundation Center, IRS, 2015.

FLORIDA STATE AND FEDERAL SPENDING DWARF FOUNDATION GIVING

Because the primary role of most private and community foundations is to provide funding, the public often overestimates their charitable resources. In fact, the vast majority of private giving each year comes from individuals. Foundations are also sometimes seen as having the resources to fill government budget gaps, especially in difficult economic times. Yet compared to government expenditures, foundation giving represents a small fraction of the total.

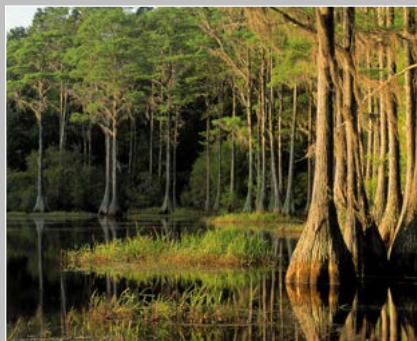
For example, while Florida foundations provided giving totaling \$1.5 billion in 2013, Florida's General Revenue Fund for fiscal year 2013 totaled nearly \$25 billion, and federal dollars directed to Florida totaled \$24.3 billion.

2013 Government Expenditures Dwarfed Foundation Giving



Source: *Giving in Florida*, 2015. Figures on Florida state government expenditures and federal spending from State Expenditure Report-Examining Fiscal 2012-2014 State Spending. See www.nasbo.org/sites/default/files/State%20Expenditure%20Report%20%28Fiscal%202012-2014%29S.pdf.

The Focus of Florida Foundation Giving



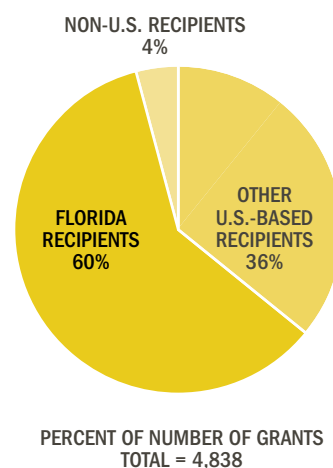
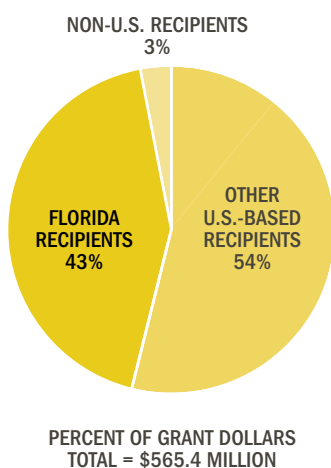
Florida foundations provide critical support for the state, with grants targeting activities ranging from human services to higher education to medical research. The following analysis examines grantmaking by Florida foundations based on giving by a sample of the state's largest funders. (For more details see "About the Grants Set.")

Florida Grantmaking by Geographic Focus

THE MAJORITY OF GRANT DOLLARS AWARDED BY FLORIDA FOUNDATIONS GO OUTSIDE OF FLORIDA

The Florida foundation community is comprised of local, regional, national, and international funders, and a substantial share of their giving is directed to recipients based outside of the state. By share of grant dollars, only about two-fifths (43 percent) were awarded to Florida-based recipient organizations. The remaining 57 percent of Florida foundation grant dollars went to organizations based in other parts of the country or overseas. The largest shares were directed to organizations headquartered in the District of Columbia (15 percent) and New York (9 percent), which are home to many national and international organizations. About 3 percent of Florida foundation giving supported organizations located outside of the United States. The John S. and James L. Knight Foundation was the largest Florida-based funder by giving outside of the state in 2013, followed by the Wallace H. Coulter Foundation.

The Majority of Florida Foundation Grant Dollars Go Outside of the State



Source: *Giving in Florida*, 2015. Based on 2013 grants awarded by Florida foundations. Includes all grants of \$10,000 or more awarded by a sample of 62 larger Florida foundations.

Nonetheless, a majority of the number of grants awarded by Florida foundations went to recipients within the state. Of the more than 4,800 grants awarded by Florida foundations included in the 2013 grants set, three-fifths (60 percent) targeted recipient organizations in the state. The Community Foundation for Northeast Florida provided the most grants among this group (407), followed by Publix Super Markets Charities (270).

MIAMI-DADE COUNTY GARNERS LARGEST SHARE OF FLORIDA FOUNDATION SUPPORT

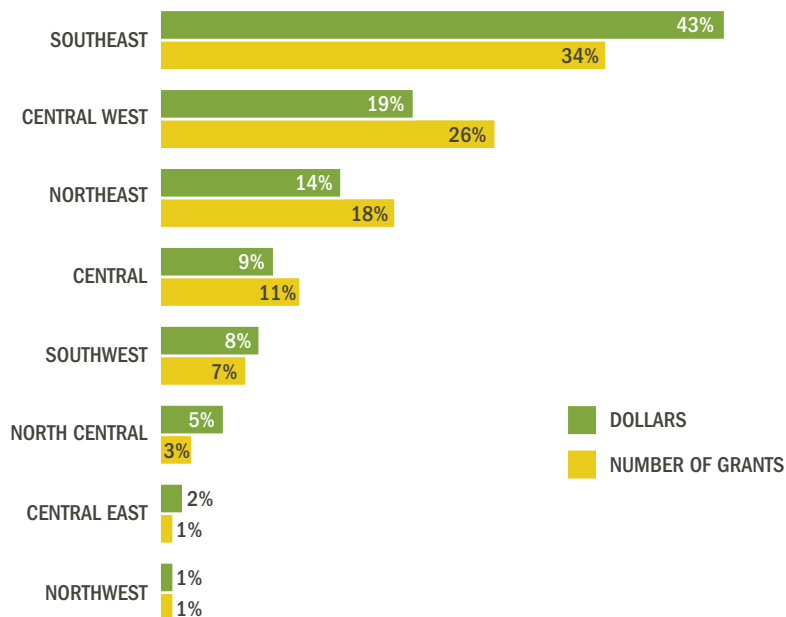
Given the concentration of educational, health, human services, and other organizations in Miami, it comes as no surprise that Miami-Dade benefited from the single largest share of Florida foundation funding. In 2013, Miami-Dade County alone benefited from nearly a quarter of grant dollars awarded by Florida foundations to organizations located in the state.

For the entire Southeast region of the state, the share rose to 43 percent. Duval County followed, with large organizations, such as Jacksonville Public Education Fund, United Way of Northeast Florida, and Jacksonville University, attracting 12 percent of funding. Florida foundations also provided substantial resources to other regions of the state, with an additional 15 Florida counties reporting foundation grants totaling \$1 million or more in 2013.

NON-FLORIDA GRANTMAKERS PROVIDE SIGNIFICANT SUPPORT IN THE STATE

Recipient organizations in Florida also receive significant funding from grantmakers headquartered outside of the state. The Leona M. and Harry B. Helmsley Charitable Trust ranked first among all non-Florida funders by 2013 grant dollars awarded in the state (\$24.7 million). The single largest recipient of the Helmsley Charitable Trust was the Jaeb Center for Health Research, which received seven grants from the foundation that year for diabetes research totaling \$20.6 million. By comparison, the Wells Fargo Foundation reported the most grants awarded in the state in 2013 of any non-Florida foundation (264).

The Southeast Region Captured the Largest Share of Giving by Florida Grantmakers



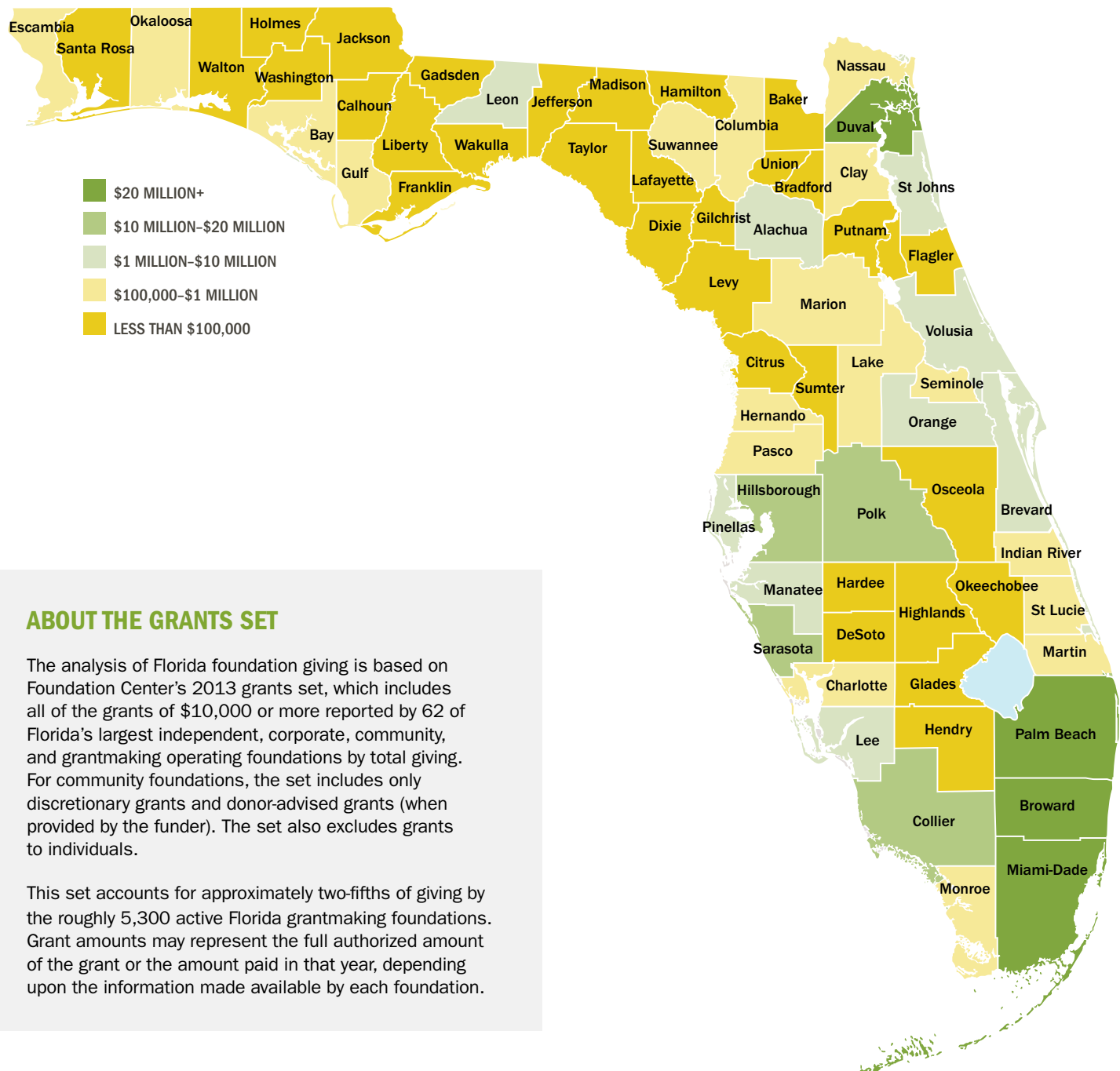
Source: *Giving in Florida*, 2015. Based on 2013 grants awarded by Florida foundations. Includes all grants of \$10,000 or more awarded by a sample of 62 larger Florida foundations.

Top 10 Non-Florida Foundations by Giving in Florida, 2013

FOUNDATION NAME	STATE	AMOUNT	%	GRANTS	%
1 Leona M. and Harry B. Helmsley Charitable Trust	NY	\$24,718,727	12.6	15	0.7
2 Marcus Foundation	GA	18,401,312	9.3	10	0.4
3 Bill & Melinda Gates Foundation	WA	12,749,992	6.5	16	0.7
4 JPMorgan Chase Foundation	NY	6,001,699	3.0	80	3.6
5 Bank of America Charitable Foundation	NC	5,922,441	3.0	209	9.4
6 Wells Fargo Foundation	CA	5,714,452	2.9	264	11.9
7 Wallace Foundation	NY	4,266,000	2.2	3	0.1
8 Community Foundation for Southeast Michigan	MI	3,754,984	1.9	19	0.9
9 Charter School Growth Fund	CO	3,549,000	1.8	8	0.4
10 Arcus Foundation	NY	2,955,000	1.5	4	0.2
TOP 10 SUBTOTAL		\$88,033,607	44.7	628	28.2
TOTAL NON-FLORIDA FOUNDATIONS		\$196,928,853	100.0	2,224	100.0

Source: *Giving in Florida*, 2015. Based on all grants of \$10,000 or more awarded by 1,000 of the largest foundations representing approximately half of total giving by all U.S. foundations.

Florida Foundation Giving to Florida Recipients by County, 2013



Source: *Giving in Florida*, 2015. Based on 2013 grants awarded by Florida foundations. Includes all grants of \$10,000 or more awarded by a sample of 62 larger Florida foundations.

Florida Grantmaking by Issue Focus

EDUCATION, HEALTH, AND HUMAN SERVICES REPRESENT TOP FUNDING PRIORITIES OF FLORIDA GRANTMAKERS

Florida foundations provided the largest share of their 2013 grant dollars for education (19 percent), followed by health (12 percent) and human services (11 percent). In contrast, by share of number of grants, human services ranked first, capturing 23 percent of grants. Human services grants tend to be smaller on average than in most other areas of foundation activity.

Within Florida foundation funding for education, grantmakers allocated the biggest shares of their funding for higher education and elementary and secondary education. The single largest education award reported was a \$7.2 million general support grant from the Mitchell Wolfson, Sr. Foundation to Miami Dade College.

Of Florida foundation giving for health in 2013, the largest share of grant dollars went to in-patient/out-patient healthcare (30 percent), which includes funding for the prevention and treatment of physical and mental disorders. Specified diseases and conditions closely followed with nearly 30 percent of grant dollars. The top recipient of health funding was the Miami-based Buoniconti Fund to Cure Paralysis, an organization committed to finding a cure for paralysis resulting from spinal cord injury. The organization received two grants totaling \$5.8 million.

Compared to national patterns, Florida grantmakers awarded a higher share of their dollars to human services (11 percent versus 8 percent). Within human services, Florida funders allocated the largest

Florida Foundation Giving for Education, 2013

	AMOUNT	%	NO. GRANTS	%
Higher Education	\$67,563,152	62.3	330	38.9
Elementary and Secondary Education	21,166,378	19.5	330	38.9
Graduate and Professional Education	8,242,502	7.6	37	4.4
Education Services	6,392,285	5.9	86	10.1
Post-Secondary Student Services	2,444,404	2.3	10	1.2
Adult Education	430,840	0.4	10	1.2
Vocational Education	132,058	0.1	3	0.4
Other Education	2,073,383	1.9	43	5.1
TOTAL EDUCATION	\$108,445,002	100.0	849	100.0

Source: *Giving in Florida*, 2015. Based on 2013 grants awarded by Florida foundations. Includes all grants of \$10,000 or more awarded by a sample of 62 larger Florida foundations.

Florida Foundation Giving for Health, 2013

	AMOUNT	%	NO. GRANTS	%
In-Patient/Out-Patient Health Care	\$19,817,728	30.4	187	28.7
Specified Diseases and Conditions	19,226,632	29.5	147	22.5
Mental Health	5,255,898	8.1	74	11.3
Medical Specialties	3,790,113	5.8	20	3.1
Public Health	2,327,801	3.6	39	6.0
Reproductive Health Care	1,335,151	2.0	34	5.2
Other Health*	13,402,510	20.6	151	23.2
TOTAL HEALTH	\$65,155,833	100.0	652	100.0

Source: *Giving in Florida*, 2015. Based on 2013 grants awarded by Florida foundations. Includes all grants of \$10,000 or more awarded by a sample of 62 larger Florida foundations.

*Includes funding for health care access, administration and financing, management; patient social services and medical counseling.

Florida Foundation Giving for Human Services, 2013

	AMOUNT	%	NO. GRANTS	%
Family Services	\$13,273,417	21.5	200	18.3
Youth Development	10,833,840	17.5	224	20.5
Housing Services and Residential Care	6,760,197	10.9	127	11.6
Emergency Assistance	5,745,281	9.3	135	12.4
Other Human Services *	25,189,205	40.8	405	37.1
TOTAL HUMAN SERVICES	\$61,801,940	100.0	1,091	100.0

Source: *Giving in Florida*, 2015. Based on 2013 grants awarded by Florida foundations. Includes all grants of \$10,000 or more awarded by a sample of 62 larger Florida foundations.

*Includes funding for general human services organization such as the YMCA and Salvation Army, as well as services for the homeless, seniors, and immigrants.

shares of their funding for family services, which includes funding for a wide variety of social services that are designed to support children and youth and healthy family development. Grantmakers in Florida also awarded a significant portion of their grant dollars to youth development, which includes funding for groups such as the Boys and Girls Club and other organizations that offer social, educational, and recreational activities for children and youth. The largest human services recipient by grant dollars in 2013 was Miami-based BMe Community, a national network of Black men and thousands of other community builders of all races and genders who connect to share, inspire, and empower communities. The organization received three grants totaling \$4.1 million.

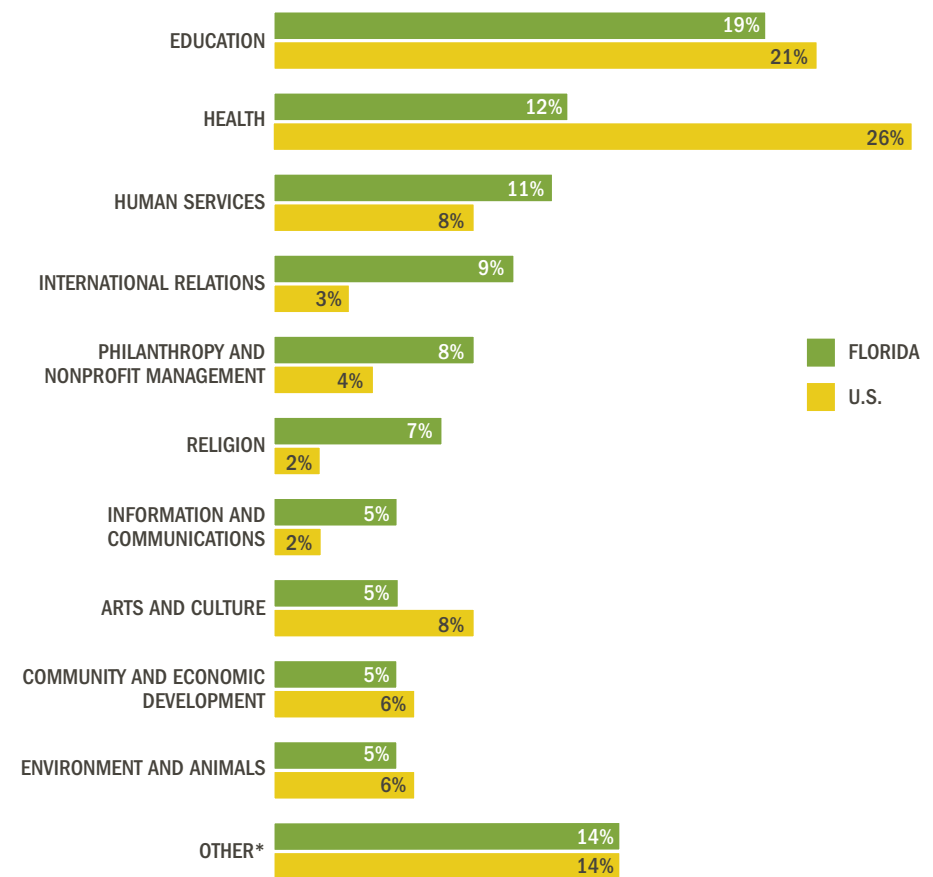
Finally, compared to U.S. foundation funding overall, Florida grantmakers allocated notably smaller shares of their giving for arts and culture, community and economic development, and the environment and animals in 2013 but allocated larger shares for international relations, philanthropy and nonprofit management, religion, and information and communications.

Florida Grantmaking by Support Strategy Focus

FLORIDA GRANTMAKERS' GENERAL OPERATING SUPPORT NEARLY DOUBLE NATIONAL AVERAGE

Florida grantmakers provided the largest share of their 2013 grantmaking for general operating support (32 percent). This share far surpassed the 18 percent share reported by U.S. foundations overall. One of the largest general support grants awarded in 2013 was

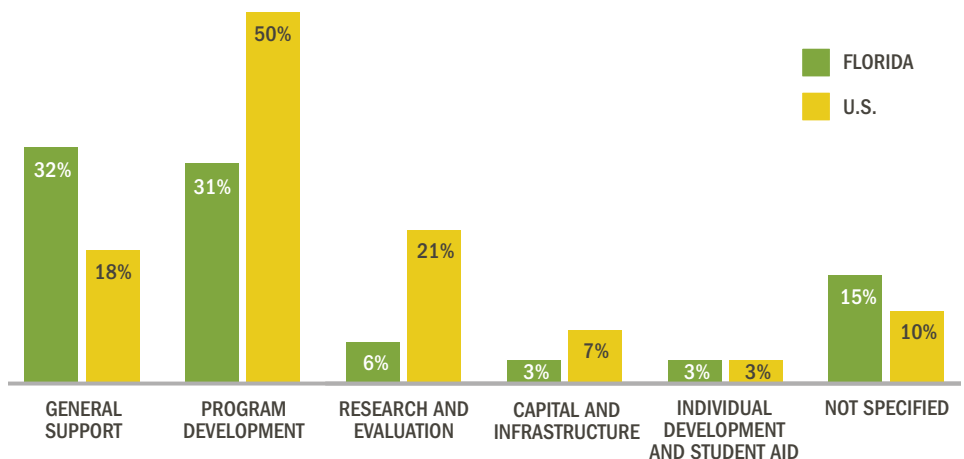
Foundation Giving by Subject, Florida and U.S. Overall, 2013



Source: *Giving in Florida*, 2015. Based on all grants of \$10,000 or more awarded by 1,000 of the largest foundations representing approximately half of total giving by all U.S. foundations.

*Includes other areas of giving representing less than 5 percent of overall grant dollars.

Foundation Giving by Support Strategy, Florida vs. U.S. Overall, 2013



Source: *Giving in Florida*, 2015. Based on all grants of \$10,000 or more awarded by 1,000 of the largest foundations representing approximately half of total giving by all U.S. foundations. Grants may occasionally be for multiple types of support, e.g., for new works and for endowment, and would thereby be counted twice.

a \$5 million grant from the Vinik Family Foundation to the Center for Community Change, which empowers low-income people to bring about positive change in the community.

Program support accounted for the second-largest share of funding (31 percent), which was significantly lower than the share reported by a sample of national foundations (50 percent). Shares were also lower compared to U.S. foundations overall for research and evaluation (6 percent versus 21 percent) and capital support (3 percent versus 7 percent).

An important caveat to this examination of the allocation of foundation dollars by specific types of support strategies is that for roughly 15 percent of Florida grant dollars in the 2013 Foundation Center sample, the support strategy could not be identified.

Florida Grantmaking by Support Strategy, 2013

SUPPORT STRATEGY	DOLLAR AMOUNT	%	NO. OF GRANTS	%
Capacity-Building and Technical Assistance	\$16,180,783	2.9	71	1.5
Capital and Infrastructure	16,340,463	2.9	222	4.6
Building Acquisitions	0	0.0	0	0.0
Building and Renovations	5,884,640	1.1	62	1.3
Capital Campaigns	4,497,238	0.8	40	0.8
Collections Acquisitions	250,000	0.0	1	0.0
Collections Management and Preservation	46,700	0.0	3	0.1
Equipment	2,503,038	0.4	58	1.2
Facilities Maintenance	70,000	0.0	2	0.0
Information Technology	2,008,224	0.4	24	0.5
Land Acquisitions	255,000	0.0	2	0.0
Rent	0	0.0	0	0.0
Other Capital and Infrastructure	2,033,599	0.4	41	0.8
Financial Sustainability	12,027,305	2.2	121	2.5
Annual campaigns	270,729	0.0	11	0.2
Debt reduction	427,000	0.1	3	0.1
Earned income	0	0.0	0.0	0.0
Emergency funds	65,000	0.0	3	0.1
Endowments	5,927,105	1.1	31	0.6
Financial services	0	0.0	0	0.0
Fundraising	4,726,095	0.8	50	1.0
Sponsorships	204,120	0.0	15	0.3
Other Financial Sustainability	435,000	0.1	10	0.2
General Support	177,630,532	31.8	1,202	24.9
Individual Development and Student Aid	13,853,022	2.5	176	3.6
Leadership and Professional Development	7,790,297	1.4	53	1.1
Network-building and Collaboration	12,335,294	2.2	85	1.8
Policy, Advocacy, and Systems Reform	5,328,589	1.0	49	1.0
Advocacy	1,490,179	0.3	25	0.5
Coalition Building	100,000	0.0	1	0.0
Equal Access	212,500	0.0	5	0.1
Ethics and Accountability	10,000	0.0	1	0.0
Grassroots Organizing	60,000	0.0	1	0.0
Litigation	0	0.0	0	0.0
Public Policy and Systems Reform	1,655,012	0.3	6	0.1
Other Policy, Advocacy, and Systems Reform	2,065,898	0.4	13	0.3
Publishing and Productions	12,511,938	2.2	57	1.2
Product and Service Development	701,000	0.1	7	0.1
Program Development	171,124,110	30.6	1,913	39.6
Public Engagement and Marketing	7,327,923	1.3	38	0.8
Research and Evaluation	31,362,510	5.6	99	2.1
Other Specified Strategies	155,465,503	27.8	697	14.4
Not Specified	81,475,927	14.6	666	13.8
TOTAL	\$559,019,933	100.0	4,828	100.0

Source: *Giving in Florida*, 2015. Based on all grants of \$10,000 or more awarded by 1,000 of the largest foundations representing approximately half of total giving by all U.S. foundations. Grants may occasionally be for multiple types of support, e.g., for new works and for endowment, and would thereby be counted twice.

The Outlook for Foundation Giving



Giving by U.S. foundations grew more than 7 percent in 2014 according to Foundation Center, the fastest year-over-year gain reported since the Great Recession. After inflation, foundation giving grew 5 percent. While comparable estimates are not available at the state level, the average increase in giving reported by the 22 Florida respondents to Foundation Center's annual "Foundation Giving Forecast Survey" was a lower 4 percent, while the median change was 2 percent.

Overall giving by the nation's private and community foundations reached \$59.3 billion in 2014, surpassing previous record levels even after adjusting for inflation. Contributing to the strong rise in funding was 12 percent growth in independent foundation assets in the prior year—the first double-digit annual rise recorded since 2007. Most of this gain came from increases in the value of existing foundation assets, as new gifts into foundations were up only modestly. Independent foundations, including family foundations, account

for the vast majority of foundation giving each year. Overall, their giving was up an estimated 8 percent in 2014.

Community foundations showed the fastest growth in foundation giving in 2014, with their estimated funding up nearly 11 percent. They benefited from double-digit growth in their assets the two prior years, which has helped to propel growth. Nonetheless, among community foundations, the largest foundations reported more modest growth in giving relative to the overall estimate,

while smaller community foundations indicated somewhat faster growth in their 2014 funding. In contrast, estimated corporate foundation giving decreased marginally in 2014, despite strong growth in new gifts into corporate foundations in 2013.

Looking ahead, Foundation Center projects that U.S. foundations overall will continue to benefit from healthy growth in the economy and stock market. As a result, their giving will continue to increase well ahead of inflation.

